

## WINTER SCHOOL – 27 November 2024

Track A: Eu Funding an projects



Amélie Sanou European project manager









## **European funds?**

How our colleagues in our local authorities perceive european funds? In one word?







## Our challenges, our goals

Strengthen public policies and local authority projects



Develop projects through European funding opportunities

**Boost (your) interest in European funds** 

**Facilitate access** to European funds for operational departments by providing guidance and support

Foster a European mindset within local authorities, among both staff and elected representatives





## The Course de Fonds game

- Immerse yourself in the world of European funds.
- Uncover the keys to accessing them.
- Maximize European funding by playing the role of a local authority project manager.
- Collaborate with your colleagues to boost your local authority's financial resources.







# Our solution... An all-inclusive game!



1. Learning about European funds

2. Setting up a project

3. Obtaining European funding





Who are the Course de Fonds team members?





Dept.

Amélie & Guillem



The players

# On today's Programme (fast track session)





Intro (10')



- 1- The start line (10')
- 2- The marathon (45')
- 3- The finish line (10')

To go a step further... (10')











## Ready! Steady! Go!

Forming teams







## 1- The start line







Setting up a project



Obtaining Europear funding











# How many countries are there in the European Union?

1. 12

2. 27

**3.** 28





https://www.touteleurope.eu/les-pays-de-l-union-europeenne/





# Which of the following would not qualify for EU funding?

1. The film you saw yesterday evening at the cinema: Europe Creative

- 2. A world-class super calculator for the most advanced calculations: *Digital Europe*
- 3. Hyper-connected submarines: European Defence Fund
- 4. A student year abroad at university: *Erasmus*+
- 5. Redecorating your home: Your own wallet!





## **Numerous** opportunities for funding for local authorities

### **ERDF**

**ESF** 

**EaSI** 

**AMIF** 

RDI, digital, ecological transition, mobility

Employment, inclusion, integration, training, skills

**Employment and** social innovation Asylum, Migration, Integration

#### **INTERREG**

**CERV** 

Memory, democracy,

**JTF Business** 

EUI

Sustainable

**URBACT** 

European regional

equality, anticooperation discrimination, citizen involvement & twinning

decarbonation.

industrial ecology and

economic development

Local and European urban Corporation development

cooperation between **European cities** 

#### **ERASMUS+**

LIFE

**Horizon Europe** 

Research &

**ELENA** 

**Energy efficiency** investments

**Creative** Europe

Culture & Media

Education, mobility, training of youth & sport staff

Environment. biodiversity & climate

innovation







Since 1987, 12.5 million people have benefited from my programme, making me the best-known EU initiative of all time! Synonymous with travel and adventure, I help thousands of students, apprentices, young people, and professionals each year to study, intern or train in another European country—and even further afield. Spain remains the top destination and I feature prominently in the film "L'Auberge espagnole", known as "Pot Luck" in English. This year, I have funded a project between Lyon Metropole & Frankfort city to develop inclusive & unified sport practices for youth... I am....

## Erasmus+





Erasmus+

As the oldest of the European funds, I'm well into my retirement years, but my mission to promote employment, education and training across the European Union has continued since 1957. In recent years, my scope has expanded to include social action, the fight against poverty and food insecurity, making me the cornerstone of the European Social Rights Foundation. From 2022 to 2027, Lyon Metropole will be dedicating €34 million from this fund to supporting local social inclusion initiatives. What am I?

## The ESF European Social Fund







I'm dedicated to the development of science, research and innovation in European technologies. I address the challenges of the 21st century, such as the fight against cancer, the preservation of rivers and oceans, the digital transition and climate change. With a total budget of €95.5 billion for the period 2021-2027, I mainly support collaborative projects at European level, for example the project involved 11 local authorities like Lyon Metropole and European networks such as Eurocities to test new approaches to urban mobility. I am...

## Horizon Europe





## 2- The marathon







Setting up a project



Obtaining European funding













## Overview of EU programmes and funds

(non-exhaustive) - Numerous opportunities for funding for local authorities

#### **ERDF**

RDI, digital, ecological transition, mobility

#### **ESF**

Employment, inclusion, integration, training, skills

#### **EaSI**

**Employment and** social innovation

#### **AMIF**

Asylum, Migration, Integration

#### **INTERREG**

European regional cooperation

#### **CERV**

Memory, democracy, equality, antidiscrimination, citizen involvement & twinning

#### **JTF**

**Business** decarbonation. industrial ecology and economic development

#### EUI

Local and European urban Corporation

#### **URBACT**

Sustainable development cooperation between **European cities** 

#### **ERASMUS+**

Education, mobility, training of youth & sport staff

#### LIFE

Environment. biodiversity & climate

#### **Horizon Europe**

Research & innovation

#### **ELENA**

Energy efficiency investments

#### **Creative** Europe

Culture & Media





## The life of a European project

(with no obstacles!)

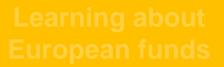






## 3- The finish line







Setting up a project



Obtaining European funding







## The finish line

How to secure European funding with confidence and step up onto the podium?

We're working on it...







# Objective of this stage of the game



To secure the European funding you applied for at the outset (project set-up)

Keep the gauge topped up!





## Scenarios!

Real-life cases!







My concierge service project in Metropole is EU-funded. It kicked off a few months ago and I've signed the subsidy agreement, but I completely forgot to acknowledge the EU support... I think there's something about having to do that.

#### What should I do?

- 1. The EU subsidy has been approved, given that we've already signed the agreement. It doesn't really matter, the most important thing is the service provided by the concierge to the staff!
- 2. Still, I should probably call the European Affairs Dept.- they'll set me straight.
- 3. No need to panic! I'll make up for it as soon as I can. In fact, I've got a December newsletter to do about Christmas chocolates for sale, and I'll include the European flag.







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Be careful, failure to communicate and publicise EU support for a project receiving European funds can result in a penalty of up to 3% of the allocated subsidy!

Excellent initiative! It can help you decide which logos to add to which media, and which words are compulsory depending on the type of project and the amount of the subsidy.

Good idea, but not enough: you need to put a permanent sign or poster on the concierge counter so that all the Metropole staff know that it's supported by European funds.





## **Principle**

Compulsory communication for projects supported by European funds



Cofinancé par l'Union européenne







I'm working on a regional integration and training project for young people that costs €700,000. To fund it, I'm applying for €200,000 from the European Social Fund (ESF) and €500,000 from the European Regional Development Fund (ERDF).

- 1. The European Affairs Dept. has told me that the State handles ESF applications, while the Region manages ERDF applications. So, I'll need to prepare two separate applications, each with different scopes of action... twice the work, and with two different administrative departments!!! What a hassle...
- 2. Good news! my project will be 100% financed by European funds! I'm maximizing European funding for this initiative, which is fantastic.
- 3. In fact, as the ERDF subsidy is better, I'll drop the ESF application.







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- You have a good understanding of how French administration works.

2. Good news - my project will be 100% financed by European funds!
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You cannot get dual EU funding for a single project

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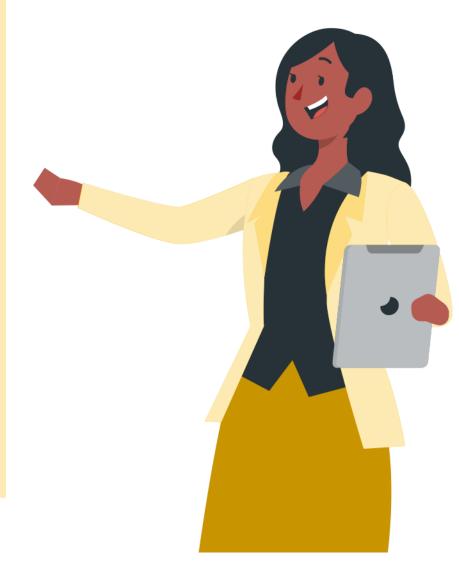
Good choice, slightly less, but secure





## **Principle**

No dual EU funding for a single project







My project is coming to an end. I'm finalising my application for the remainder of the subsidy and sending it to the authority managing my application. The auditor has rejected 20% of the expenditure on services for my project because I've not provided supporting documents (paid invoices) for this expenditure.

- 1. I accept the auditor's findings
- 2. I contest the auditor's findings and contact the providers to claim the missing invoices. Great, I get everything together in 3 months! I send the invoices to the auditor.
- 3. I ask the providers to send me the missing paid invoices. They respond immediately and I forward them to the auditor.







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- -2
- 1. I accept the auditor's conclusions
- -3
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3. I ask the providers to send me the missing paid invoices. They respond immediately and I forward them to the auditor.

You've not wasted any time but you've wasted some money!

Too late! In principle, the period for contesting lasts 1 month, and the auditor has already issued his final report. You've wasted time and money!

Great, I'll get it straight away





## **Principle**

EU funds paid out on the basis of actual, invoiced expenditure with proof of payment







A new member joined the team during the year. At long last! It took us a while to recruit him. He'll be contributing a few hours here and there to the European Digital Cultural Classroom project.

To validate his position and remuneration in this project:

- 1. I've asked him to fill in a time sheet every month, hour by hour, to show the time he's spent on the European project he's delighted!
- 2. I've draw up a letter of engagement, as I've done for the other staff assigned 100% to the project.
- 3. At the end of the project, I'll send him a time sheet to fill in to show the time he's spent on the project.
- 4. It seems too complicated to bring him in mid-project, so I won't mention him in the project report.







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#### **Great!**

Not allowed because he was assigned at a fixed rate or 100% to the project ⇒time sheet required

Not very nice Not very nice for the employee who has to track down all the time spent on the project over the last 2 years, with the risk of forgetting or failing to count public holidays!

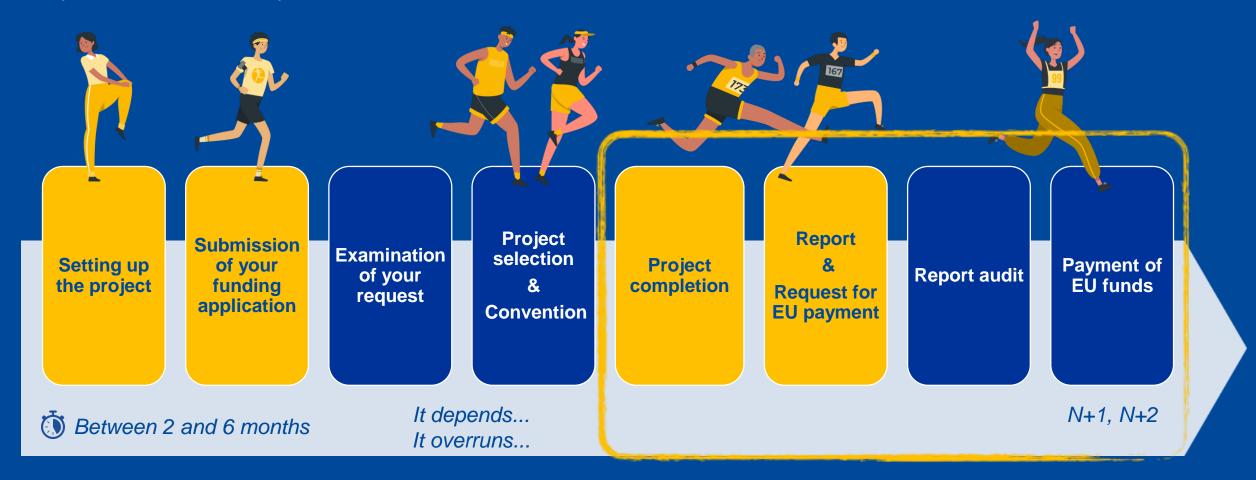
You're losing out on part of the European subsidy, but you haven't wasted any time justifying the time spent!





## The life of a European project

(with no obstacles!)



















## To go a step further...



Build on your knowledge with the **support guide** for your EU project



Spread the word about the Course de Fonds game!







### European

### Department



#### ohuiban@grandlyon.com

Managing European events in the metropolitan area & European political commitments

#### Odile HUIBAN

**Head of EU** department



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Lobbying / European institutions

Political and technical missions

Eurocities

EU project applications



#### European project manager in Brussels

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European monitoring

Political and technical missions

Eurocities

EU project applications



#### European project manager

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Cohesion policy

Management ESF global grant (intermediary body)

Social & integration policies, ESRP

EU project applications



#### European project manager

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Cohesion policy

Climat, environment, economy policies

EU project applications

Course de fonds **Trainers** 

**MÉTROPOLE** 

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**Evaluation survey** 



